

## **Special Thanks to our Event & Major Sponsors**

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## Conference 2016 Exhibitors

<b>American Health Care</b>	<b>Healthplex</b>
<b>American Podiatric Medical Association</b>	<b>HearUSA</b>
<b>Amplifon Hearing Health Care</b>	<b>Helmets to Hardhats</b>
<b>BCBS Association/National Labor Office</b>	<b>Intercontinental Real Estate</b>
<b>BeneSys</b>	<b>Labor First</b>
<b>Bernstein Litowitz Berger &amp; Grossman LLP</b>	<b>Life Line Screening</b>
<b>Best Doctors, Inc.</b>	<b>MagnaCare</b>
<b>BNY Mellon Capital Markets</b>	<b>National Debt Relief LLC</b>
<b>Cohen Milstein Sellers &amp; Toll PLLC</b>	<b>NEPC, LLC</b>
<b>Delaware Valley Health Care Coalition</b>	<b>PNC Realty Investors</b>
<b>EPIC Hearing Health Care</b>	<b>Pomerantz LLP</b>
<b>Faruqi &amp; Faruqi, LLP</b>	<b>Procure Rx</b>
<b>GAR Disability Advocates</b>	<b>Retreat at Lancaster County</b>
	<b>The Perceman Firm, P.L.L.C.</b>
	<b>The Segal Company</b>
	<b>Winmill Software</b>
	<b>Winston Benefits</b>

**The 39th Annual National Labor & Management Conference  
is a program of NLMC, Inc.**

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### **NLMC Certificate Series**

The National Labor & Management Conference offers subject-specific certificates which may enhance your professional qualifications. These continuing education hours can be presented to your accrediting agency for credit (awarded at the discretion of the association).

- Sessions marked with "1" required for Health & Welfare Certificate
- Sessions Marked with "2" required for Pension Fund Certificate
- Sessions marked with "3" required for Certificate in Labor/Management Strategies

39<sup>th</sup> Annual Conference, February 11-16, 2016  
Diplomat Resort & Spa, Hollywood, Florida

## Agenda 2016

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### Thursday, February 11, 2016

3:00–6:00 pm **Conference Check-in & Registration; Exhibitor Set-up**  
Great Hall Foyer

5:30-7:30 pm **An Evening Cocktail Reception in the Great Hall Foyer**

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### Friday, February 12, 2016

7:30-8:30 am **Sunrise Breakfast Buffet in the Great Hall 1 & 2**

*Sponsored by The Perceman Firm, P.L.L.C.*

8:20 am **Opening Remarks (Great Hall 3)**

Louis L. Levine, NLMC Chairman

William Raisch, NLMC Director

Welcome Remarks from Breakfast Sponsor David Perceman

ThePerceman Firm, P.L.L.C.

- 8:45 am<sub>3</sub>      **Keynote Address: *Real problems – False Solutions; Legislation Purported to Alleviate State Economic Issues is Driving Wedges between Labor and Management Relations***
- Ken Hall, Secretary-Treasurer, International Brotherhood of Teamsters
- 9:15 am<sub>3</sub>      **Keynote Address Two: *Competitive Challenges and Opportunities for Unions and Contractors in the Construction Industry***
- Terry O’Sullivan, President, LIUNA
- 9:45 am<sub>2,3</sub>      **Friedrichs vs California Teachers Association: *Implications of Pending US Supreme Court Decision***
- Heidi Kalscheur, Partner, Hagens Berman Sobol Shapiro LLP
- 10:15 am<sub>2</sub>      **Economic Update: *2016 Market Outlook***
- Anastasia Amorosa, Vice President, Global Markets Strategist, JPMorgan Chase
- 10:45 am<sub>3</sub>      **Main Street Partnership:**
- Sarah Chamberlain, Chief Operating Officer and Chief Financial Officer, Main Street Partnership
- 11:15 pm<sub>3</sub>      **Closing Keynote:**
- Gary Casteel, International Secretary-Treasurer & Director of UAW Transnational Department, United Automobile, Aerospace and Agricultural Implement Workers of America
- 12:00 pm      **Lunch** (*at your own discretion*)
- 2:00-5:00 pm      **Optional Small Group Breakouts and Meetings with Presenters**

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**Saturday, February 13, 2016**

- 7:30 am      **Sunrise Breakfast Buffet in the Great Hall 1 & 2**  
*Sponsored by American Health Care*
- 8:30 am      **Welcome from Breakfast Sponsor:** American Health Care
- 8:45 am<sub>1</sub>      **Keynote Address: *Unlocking the Potential of Digital Health***
- Robert M. Wah, MD, Immediate Past President, American Medical Association

- 9:15 am<sub>1</sub>**     **Healthcare Cost Savings**
- Robert M. Wah, MD, Immediate Past President, American Medical Association
  - Philip E. Ward, DPM, President, American Podiatric Medical Association
  - Lou Levine, Conference Chair, National Labor & Management Conference; President & CEO, New York College of Podiatric Medicine
- 9:45 am<sub>1,2</sub>**     **Healthcare Cyber-Security**
- Doug Porter, Senior Vice President, Operations & Chief Information Officer, BlueCross BlueShield Association
- 10:15 am<sub>3</sub>**     **Worker Safety: *It's Never Optional***
- David Perecman, The Perecman Firm, P.L.L.C.
- 10:45 am<sub>1,3</sub>**     **The Disability Battlefield and the War on Injured Workers**
- Michael Kalmus, General Counsel, GAR Disability Advocates
  - Anne Trenkle, Executive Director, Helmets to Hardhats
- 11:15 am<sub>1</sub>**     **Accessing ACA's Big Issues: *Grandfathered Status and the 40% Excise Tax***
- Andrew Sherman, Senior Vice President & Benefits Consultant, The Segal Company
- 11:45 am<sub>1</sub>**     **Looking into Pharmaceutical Trends**
- Peter Beerman, Regional Sales Director, OptumRx
  - Rhetta York, Pharmacy Manager of IV Solutions, Clinical Director of Specialty Pharmacy, Maxor Plus
- ✚ *This panel will address specialty medications, which continues being an area of financial concern for payers and patients. This will include an overview of specialty drugs and their importance from a clinical and cost perspective; examples which impact patients and payers; and solutions to help mitigate the cost of these medications while continuing to provide excellent patient care.*
- 12:15 pm**     **Lunch (at your own discretion)**
- 2:00-5:00 pm**   **Optional Small Group Breakouts and Meetings with Presenters**

**Sunday, February 14, 2016**

***No Sessions – Enjoy Your Day Off!***

**Monday, February 15, 2016**

7:30-8:30 am **Sunrise Breakfast Buffet in the Great Hall 1 & 2**  
*Sponsored by GAR Disability Associates*

8:30 am **Welcome Remarks from Breakfast Sponsor:** Michael Kalmus, General Counsel, GAR Disability Associates

8:45 am<sub>2</sub> **Keynote Address: *In Search of Greater Retirement Security***

- Randy DeFrehn, Executive Director, National Coordinating Committee for Multiemployer Plans

9:15am<sub>2</sub> **PBGC Update**

- Bruce Perlin, Assistant Chief Counsel, Office of Chief Counsel, PBGC

9:45 am<sub>2</sub> **Securities Arbitration: *A Broad Overview***

- Lubna Faruqi, Managing Partner, Faruqi & Faruqi
- Christine Goodrich, Sr. Associate, Faruqi & Faruqi
  - ✚ Rules & Regulations – what are they and who is subject to them
  - ✚ Investor Claims – how to spot and avoid fraud
  - ✚ Common Claims
  - ✚ Effect of changing regulatory environment

10:15 am<sub>1</sub> **Health & Welfare Benefits: *Innovative Strategies for Taft-Hartley Plan Sponsors***

- Michael C. Jordan, President, Labor and Strategic Accounts Division, MagnaCare

10:30 am<sub>3</sub> **A View from the Trenches: *Trends Impacting Cooperation between Labor Unions and Construction Industry Contractor Associations***

- Steve Levine, President & CEO, Prolective Solutions LLC

10:45am<sub>2</sub> **Investment Alternatives for Your Funds**

- Paul Nasser, COO & CFO, Intercontinental Real Estate Corporation
- Jennifer Mink, Principal, Investment Performance Services

11:15am<sub>2</sub> **Staying Alive: *Legal Issues Affecting Public and Private Labor Sector Organized Labor***

- Vincent Pitta, Pitta & Giblin, LLP; Pitta Bishop Del Giorno & Giblin, LLC
- Arthur Coia, Of Counsel, Cohen, Milstein, Sellers & Toll
- Eric Smith, Chairman & CEO, CSSC Investment Advisory Services, Inc.
- Thomas J. Mackell, Chairman, United Benefits and Pension Services

- 12:00 pm<sub>2</sub>     **The MPRA Experience: A Look at Year One**
- Aldwin Frias, Senior Vice President and Actuary, The Segal Company
  - Robert Ressegue, Senior Vice President and Benefits Consultant, The Segal Company
- 12:30 pm     **Lunch** (*at your own discretion*)
- 2:00-5:00 pm     **Optional Small Group Breakouts and Meetings with Presenters**

**Tuesday, February 16, 2016**

**8:30-9:30 am Sunrise Breakfast Buffet in the Great Hall 1 & 2**

*\*\*\*Special Note: Late Start to the Morning Program*

- 9:30 am<sub>3</sub>     **History of U.S. Labor Movement: *Important Lessons for the Future***
- Chris Silvera, Secretary-Treasurer, IBT Local 808
    - ✚ *History of African Americans in the Labor Movement*
  - Art Cheliotos, President, CWA Local 1180
    - ✚ *How Does Income Inequality Impact Organized Labor?*
- 10:30 am<sub>1,3</sub>     **Addiction Crisis: *It Touches Us All***
- Andrew Johnson, Fund Administrator, Teamsters Center Services
- 12:00 pm     **Conference Adjourns**



**Welcome Reception**

*Hosted at the Diplomat Resort & Spa*

**Thursday Evening Cocktail Reception**

**5:30 – 7:30 pm, February 11<sup>th</sup> in the Great Hall Foyer**

*Sponsored by*

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**Be Sure Not to Miss the Daily Conference Raffle!**

*Some items will be raffled at exhibitor booths as well – make sure to visit the Exhibitor Hall.*